



MINNESOTA CONFERENCE
UNITED CHURCH OF CHRIST

Legacy Circle for Planned Giving Commitment Form

Thank you for sharing the news of your planned gift to the Minnesota Conference United Church of Christ. Your gift will ensure the Conference's essential work continues for future generations. Please take a moment to fill out this form regarding your gift.

Name(s) _____ Birthdate _____

Address _____ City _____ State ____ Zip _____

Home Phone _____ Cell Phone _____ Email(s) _____

My/our gift is in my/our:

- Will
- Retirement account
- Life insurance policy
- Life income gift (charitable remainder trust, charitable gift annuity, etc.)
- Other _____

This gift is:

- A specific amount: \$ _____
- A percentage of the residuary of my estate, trust, or retirement plan: _____%
- A gift of a specific asset

Note: Legacy Circle listings will never include your gift amount.

May we list you as a member of the Legacy Circle?

- Yes, please feel free to publish my name in recognition of my gift, and as motivation for others to leave planned gifts to the Conference.
- No, please keep me anonymous and do not list me as a member of the Legacy Circle in the annual report and other materials.

Is there anything else you'd like us to know? _____

If you are comfortable sharing your planning documents, please feel free to attach any copies of your will or trust provisions or any designation forms naming the Conference as a beneficiary for our records.

Thank you for your continuing dedication to the future of the Minnesota Conference United Church of Christ. Your gift will leave legacy of inquiring and equipping inspired Christian leaders and communities. If you have any questions, please contact the financial development team at 612.871.0359 or development@uccmn.org.